

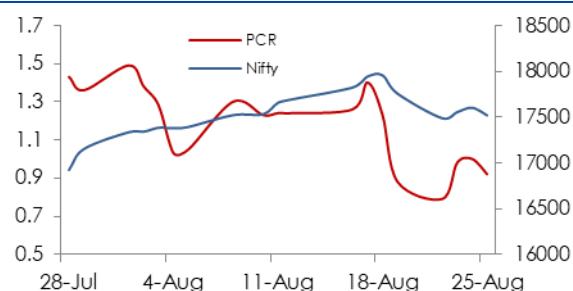
In July series Bulls were back in action but by August series they had indeed formed a strong grip on Dalal Street. The benchmark index extended the gains to almost touch the psychological mark of 18000 but on account of profit taking at the higher levels concluded the series on an optimistic note with the gains of around twelve percent in a single series. This wouldn't have been possible without the banking index which clearly outshined by rallying seventeen percent in August series.

During the series, we observed addition of decent bullish bets in Nifty as well as BankNifty and looking at the open interest addition series on series it seems majority of the longs have been rolled over. Rollover in Nifty and BankNifty stood at 82% and 83% respectively. Stronger hands turned net buyers in August month, they bought to the tune of Rs. 18472 crores till date. Their buying in equities was the major trigger for the improved sentiment in our market. In index and stock futures segment, they preferred exiting longs and rolled over shorts in the coming series. Their 'Long Short Ratio' plunged to 35% from 57% series on series. Going ahead, we need to keep a close tab on FII's index futures trades but otherwise the above rollover data is not suggesting any sign of caution. For now, the recent lows around 17350 should be treated as strong demand zone; whereas, on the upside 17800 followed by 18000 remains a sturdy hurdle for our market. Recently, we saw individual counters giving spectacular moves and we sense such moves are likely to continue. Traders are hence advised to identify the apt themes and potential movers within the same for outperforming opportunities.

Indices Change

INDEX	Price	Price Change (%)	Rollover	3 month avg.
NIFTY	17522.45	11.71	82.34	77.61
BANKNIFTY	38950.75	17.08	83.35	84.35
FINNIFTY	17916.35	16.19	62.07	87.36
-	-	-	-	-
-	-	-	-	-

NIFTY & PCR Graph



Monthly Gainers

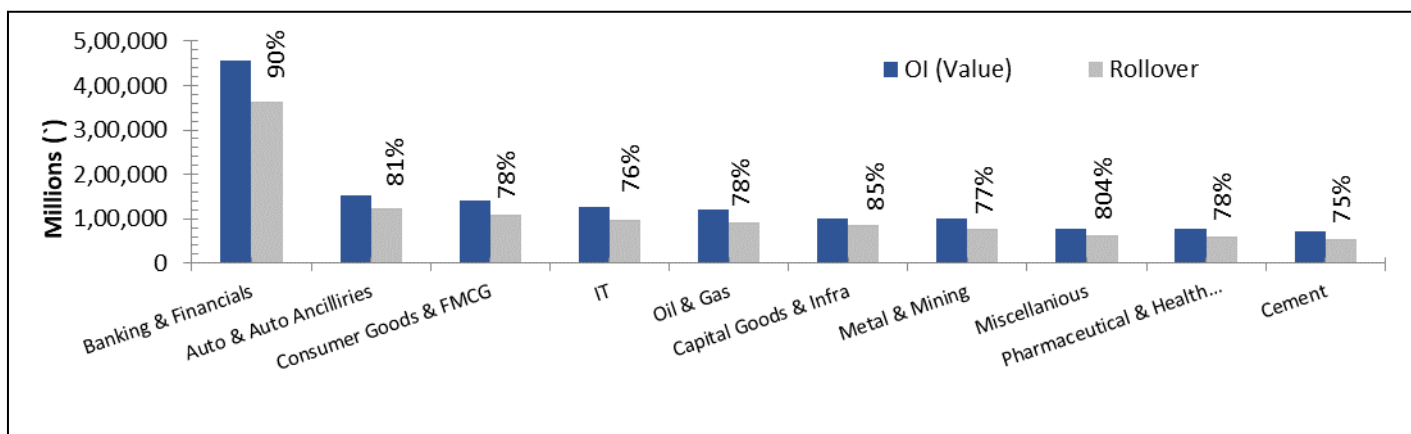
Scrip	Price	Price Change (%)	Open Interest	OI Change (%)
IDFCFIRSTB	49.10	56.12	159375000	(37.72)
RBLBANK	129.45	54.75	39355000	(8.48)
BAJAJFINSV	16293.95	48.66	697600	(45.38)
CANFINHOME	632.75	48.01	2287350	(26.60)
IBULHSGFIN	137.80	44.90	35004000	1.97

Note: Stocks which have more than 1000 contract in Futures OI.

Monthly Losers

Scrip	Price	Price Change (%)	Open Interest	OI Change (%)
RECLTD	108.50	(9.70)	25608000	(31.36)
ONGC	137.45	(7.78)	49318500	(5.40)
BSOFT	325.85	(6.58)	6843200	136.69
INTELLECT	595.85	(5.71)	1877250	155.93
INDUSTOWER	199.70	(4.79)	17194800	13.03

Note: Stocks which have more than 1000 contract in Futures OI.



Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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AUTO & AUTO ANCILLARIES

AMARAJABAT	521.60	13.53	5861000	(5.50)	7.55	0.39	96.96	97.02
APOLLOTYRE	248.60	35.40	13286000	(5.97)	8.24	0.68	89.11	91.23
ASHOKLEY	148.30	1.30	40605000	11.69	5.30	0.65	93.82	93.36
BAJAJ-AUTO	4039.75	9.79	1726250	(24.89)	-5.94	0.73	95.14	91.83
BALKRISIND	2080.20	(3.50)	2078400	70.14	4.00	0.90	97.67	92.74
BHARATFORG	729.05	14.74	7153000	(1.58)	3.88	0.49	94.96	91.97
BOSCHLTD	17325.45	14.94	184350	121.84	7.23	0.36	94.47	94.22
EICHERMOT	3465.20	24.12	3052000	(1.27)	-4.87	0.57	91.13	93.68
ESCORTS	1737.55	20.40	1596650	(29.18)	-10.46	0.38	87.81	86.33
EXIDEIND	158.85	15.11	22899600	17.25	5.28	0.47	94.22	95.47
HEROMOTOCO	2811.40	4.47	3279300	(13.74)	4.32	0.42	90.29	92.50
M&M	1266.75	17.06	10634400	(25.54)	5.84	0.48	88.40	80.32
MARUTI	8774.35	3.68	3961500	4.01	4.61	0.56	97.17	95.18
MOTHERSON	125.75	6.12	38191500	7.50	7.10	0.66	96.87	94.87
MRF	84645.25	22.34	62440	(34.27)	-9.76	0.52	97.85	96.43
TATAMOTORS	461.90	11.89	55354125	(9.62)	6.13	0.63	94.33	95.04
TVSMOTOR	946.80	15.92	6805400	(29.88)	-2.53	0.57	75.73	83.85

BANKING & FINANCIALS

AUBANK	652.45	12.46	6025000	(11.42)	6.35	0.25	86.82	92.64
AXISBANK	748.25	17.52	42867600	(32.35)	6.87	0.58	97.03	93.03
BAJAJFINSV	16293.95	48.66	697600	(45.38)	3.06	0.47	84.74	90.42
BAJFINANCE	7088.95	31.36	4581875	(24.10)	6.19	0.73	93.81	93.42
BANDHANBNK	298.60	13.06	25086600	(22.19)	5.09	0.41	86.38	92.37
BANKBARODA	126.30	29.34	90166050	(10.98)	3.31	0.58	96.40	96.28
CANBK	240.50	32.65	37659600	(11.29)	7.64	0.78	97.37	94.57
CHOLAFIN	791.65	27.69	6303750	(28.09)	7.70	0.61	87.66	91.00
CUB	187.75	40.95	5925000	(43.84)	-9.36	0.40	94.05	81.22
FEDERALBNK	114.45	27.95	86450000	21.44	5.04	0.71	93.65	90.64
HDFC	2432.90	12.21	18427200	(26.64)	5.43	0.66	95.30	95.59
HDFCAMC	2124.80	18.59	2034000	(36.52)	5.23	0.61	97.07	96.84
HDFCBANK	1472.75	9.48	58480950	(4.71)	5.62	0.67	97.85	96.82
IBULHSGFIN	137.80	44.90	35004000	1.97	8.78	0.60	92.53	84.80
ICICIBANK	875.40	23.54	88402875	4.54	3.65	0.74	97.82	94.75
ICICIPRULI	585.50	19.42	7636500	22.73	-6.55	0.22	94.66	92.56
IDFCFIRSTB	49.10	56.12	159375000	(37.72)	3.20	0.71	92.88	94.76
INDUSINDBK	1097.10	38.39	21177000	(20.80)	6.84	0.70	86.81	90.09
KOTAKBANK	1871.55	12.85	13634800	(19.90)	1.56	0.68	93.96	95.48

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
L&TFH	80.90	20.48	48894596	(5.91)	7.79	0.49	95.70	95.89
LICHSGFIN	396.20	21.18	14072000	(17.55)	-14.66	0.42	95.87	89.97
M&MFIN	200.00	16.08	24820000	11.52	7.35	0.62	85.10	90.27
MANAPPURAM	105.95	24.28	25836000	(10.22)	7.43	0.60	93.45	94.23
MFSL	816.30	4.18	1609400	6.49	7.27	0.76	95.05	90.58
MUTHOOTFIN	1036.65	5.93	5149875	19.64	-14.73	0.50	96.79	96.86
PFC	119.00	13.71	32953000	1.66	-10.41	0.43	95.40	90.55
PNB	35.55	22.59	220496000	(0.12)	8.88	0.49	94.73	94.76
RBLBANK	129.45	54.75	39355000	(8.48)	11.81	0.88	86.43	90.00
RECLTD	108.50	(9.70)	25608000	(31.36)	6.77	0.34	85.73	80.28
SBIN	523.65	12.66	50208000	(14.18)	6.51	0.80	96.99	92.33
SRTRANSFIN	1331.15	12.03	3735600	12.83	5.08	0.41	84.65	83.90
L&TFH	80.90	20.48	48894596	(5.91)	7.79	0.49	95.70	95.89

CAPITAL GOODS & INFRASTRUCTURE

ADANIPTS	821.40	22.98	73481250	(6.80)	6.90	0.60	98.18	98.66
BHEL	57.55	28.03	111625500	20.31	1.82	0.57	96.30	94.46
GMRINFRA	34.95	2.64	118507500	20.83	10.55	0.53	97.20	94.65
HAVELLS	1316.55	19.66	4312500	(33.79)	4.30	0.33	88.21	92.80
LT	1885.55	22.96	8881200	(26.61)	4.25	0.56	87.16	84.32
SIEMENS	2901.05	20.95	1471525	(7.77)	6.37	0.19	89.11	92.74
VOLTAS	999.05	4.06	3081500	(26.42)	3.77	0.37	91.10	91.72

CEMENT

ACC	2295.95	8.02	2181000	(22.41)	5.36	0.42	77.13	77.34
AMBUJACEM	400.70	10.43	71188200	47.09	9.32	0.49	89.53	86.60
GRASIM	1631.65	23.23	8446925	(42.22)	4.36	0.77	94.90	95.58
RAMCOCEM	735.10	18.37	4156500	(0.29)	-35.56	0.28	72.38	86.52
SHREECEM	21285.70	13.37	271575	2.22	-20.49	0.08	95.09	95.99

CHEMICALS & FERTILIZERS

AARTIIND	793.30	13.39	2684300	(8.04)	2.37	0.73	94.61	92.61
COROMANDEL	1017.70	7.28	1215200	1.22	8.00	0.38	87.54	76.41
DEEPAKNTR	1969.05	13.17	1923500	26.67	5.83	0.69	90.48	93.40
NAVINFUOR	4239.65	17.84	502650	29.81	5.46	0.68	93.08	88.86
PIDILITIND	2681.30	28.33	2470000	(19.03)	7.07	0.44	94.86	95.90
PIIND	3425.90	33.52	1486000	(16.36)	8.22	0.78	93.75	95.48
TATACHEM	1107.35	39.79	5236000	6.36	7.16	0.41	89.24	91.12
UPL	767.90	21.92	19600100	(5.04)	7.18	0.57	97.55	93.94

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Consumer Goods & FMCG								
ASIANPAINT	3378.20	25.20	5474000	(17.02)	4.87	1.03	90.84	94.16
BERGEPAINT	659.50	15.85	6257900	27.50	5.80	0.56	90.26	92.41
BRITANNIA	3662.15	5.54	1589400	(11.18)	4.45	0.48	94.09	89.47
COLPAL	1581.25	6.15	2503550	3.67	7.17	0.31	98.77	97.09
DABUR	583.85	17.78	9172500	(30.47)	7.47	0.24	83.91	89.64
GODREJCP	913.85	20.31	5886000	(30.18)	7.47	0.28	84.23	90.57
HINDUNILVR	2590.85	15.96	9164400	(26.62)	6.72	0.67	92.94	92.99
ITC	313.65	15.08	69619200	(20.50)	4.34	0.56	91.96	87.68
JUBLFOOD	588.85	15.21	10343750	8.62	6.86	0.49	94.94	95.39
MARICO	521.15	8.74	7874400	(27.94)	7.46	0.32	82.82	89.63
MCDOWELL-N	821.95	8.02	15600000	8.70	7.73	0.59	97.41	97.39
NESTLEIND	19639.85	12.36	297200	(25.99)	6.00	0.33	82.79	90.03
TATACONSUM	805.15	13.69	7085700	(8.33)	4.29	0.30	88.65	92.70
TITAN	2474.80	27.82	4467375	(45.11)	3.53	0.55	90.05	92.30
UBL	1624.75	11.39	1111600	33.67	7.79	0.68	84.73	89.41

INFORMATION TECHNOLOGY

COFORGE	3576.05	0.75	772200	60.02	-30.60	0.35	92.54	90.17
HCLTECH	948.65	(1.94)	20418300	(1.50)	5.36	0.57	94.83	93.68
INFY	1525.20	4.10	36246000	(9.15)	4.84	0.53	95.55	96.54
LTI	4655.65	16.87	1267650	(10.90)	5.40	0.42	96.40	94.89
MINDTREE	3317.75	15.88	2532000	0.20	5.05	0.74	93.07	94.96
MPHASIS	2204.75	(1.97)	1864100	(3.90)	5.61	0.57	85.50	93.49
NAUKRI	4534.20	22.54	1338750	(12.74)	7.19	0.57	97.35	96.50
TCS	3236.50	(0.94)	11376300	(1.82)	5.93	0.65	92.13	95.24
TECHM	1075.80	10.74	17427600	(28.84)	5.07	0.54	92.87	94.74
WIPRO	417.30	0.02	39804000	6.35	5.27	0.56	95.95	96.01

METALS & MINING

COALINDIA	226.25	23.06	32314800	(0.72)	6.26	0.53	86.16	80.42
HINDALCO	434.65	28.18	23037250	(47.72)	4.58	0.60	82.98	84.46
JINDALSTEL	403.00	23.03	30575000	(15.36)	0.13	0.69	92.52	93.97
JSWSTEEL	652.70	19.06	35264700	(30.28)	6.43	0.80	95.18	97.02
NATIONALUM	78.60	13.91	55007750	(8.90)	-13.10	0.68	93.89	94.54
NMDC	123.00	13.52	63090550	18.70	8.12	0.52	90.85	92.17
SAIL	80.10	16.51	101772000	(0.31)	4.58	0.77	94.76	92.18
TATASTEEL	106.60	23.18	213456250	(28.29)	3.44	0.54	89.52	91.39
VEDL	266.60	19.26	38054050	(40.30)	4.52	0.58	93.08	92.49

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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MISCELLANIOUS

ABFRL	300.20	26.67	11544000	21.25	5.76	0.34	96.23	95.16
ADANIENT	3082.60	40.46	17747500	(18.94)	5.53	0.61	95.54	96.91
APOLLOHOSP	4193.40	13.80	1823250	1.15	6.15	0.48	91.68	94.64
ASTRAL	2094.75	26.48	582725	10.94	-0.37	0.67	91.97	94.87
BATAINDIA	1876.20	12.23	1957175	18.81	4.38	0.50	95.99	94.16
BEL	298.20	27.46	21994400	(16.42)	5.27	0.54	85.48	88.66
CONCOR	702.70	17.92	4549000	(33.51)	2.90	0.47	97.16	88.72
CUMMINSIND	1206.65	18.89	3333600	125.85	7.14	0.52	94.86	94.21
HDFCLIFE	573.90	4.10	21776700	(0.52)	5.20	0.48	88.59	94.83
ICICIGI	1268.45	12.83	3788875	16.75	6.74	0.32	95.12	95.07
INDHOTEL	274.70	21.76	23017906	20.87	4.96	0.66	96.69	91.83
INDIGO	1986.75	23.35	2225400	(29.26)	6.82	0.59	96.49	94.03
IRCTC	717.20	24.98	13371750	15.63	0.29	0.49	95.96	95.75
LALPATHLAB	2386.05	14.35	1122250	(0.47)	-80.28	0.23	89.17	92.63
LTTS	3655.85	20.92	790600	(44.54)	3.85	0.54	94.10	94.46
METROPOLIS	1417.25	0.39	1092300	10.84	7.19	0.66	95.66	91.26
SBILIFE	1303.70	20.36	5646750	(22.69)	5.39	0.37	92.88	86.00
TRENT	1364.95	26.67	4562425	4.41	4.30	0.56	90.18	94.68

MEDIA

PVR	1846.90	(0.97)	3065931	53.64	3.20	0.60	96.11	94.85
SUNTV	512.85	23.24	11548500	92.81	7.37	0.36	97.20	75.84
ZEEL	261.50	21.85	87600000	10.61	-3.58	0.61	96.00	96.41

OIL & GAS

BPCL	331.95	7.36	14121000	8.22	6.80	0.63	90.94	84.59
GAIL	133.50	(1.55)	46274600	87.17	6.68	0.69	86.97	90.09
GUJGASLTD	466.30	12.29	5051250	25.89	-9.42	0.53	93.87	92.43
HINDPETRO	241.80	11.07	17069400	(17.29)	3.03	0.36	95.35	95.84
IGL	414.75	16.32	13129875	29.09	-4.88	0.44	89.93	92.29
IOC	72.00	(2.83)	83879250	27.26	8.03	0.56	87.57	94.12
MGL	861.85	13.08	2650400	(10.27)	7.31	0.70	96.06	95.25
ONGC	137.45	(7.78)	49318500	(5.40)	6.87	0.50	93.39	80.98
PETRONET	216.15	1.62	13260000	(7.97)	5.82	0.72	86.29	89.45
RELIANCE	2645.60	2.07	30877500	(7.64)	5.39	0.50	96.10	96.20

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
PHARMACEUTICAL								
ALKEM	2934.90	(2.50)	517000	121.89	5.14	0.49	91.96	89.55
AUROPHARMA	558.60	8.77	12317000	(13.11)	6.76	0.60	94.53	94.12
BIOCON	308.55	(0.19)	16433500	19.80	6.98	0.76	93.22	94.23
CIPLA	1029.90	12.28	7900750	(4.69)	4.22	0.34	94.98	95.78
DIVISLAB	3555.80	(1.88)	3517950	35.77	5.87	0.58	96.83	96.08
DRREDDY	4233.25	(2.58)	1687750	(7.09)	-1.18	0.65	92.13	93.28
GLENMARK	381.00	(1.52)	8092550	31.75	0.68	0.51	97.33	97.03
GRANULES	308.50	13.27	9488000	17.43	7.49	0.51	95.78	94.63
LUPIN	669.75	9.78	8728650	10.91	7.61	0.54	90.39	90.07
PEL	2033.40	25.06	2234650	(30.97)	0.82	0.46	82.54	89.09
SUNPHARMA	883.10	6.19	20801900	(1.33)	6.89	0.39	96.00	92.76
TORNTPHARM	1542.35	7.88	1368000	(22.27)	6.70	0.04	90.51	91.39
POWER								
NTPC	160.10	12.08	89011200	28.46	7.88	0.31	83.42	83.27
POWERGRID	227.85	7.27	40024800	(27.10)	7.14	0.48	92.25	88.42
TATAPOWER	230.50	13.74	86086125	4.99	5.46	0.66	94.94	94.34
TORNTPOWER	575.55	27.59	2724000	(17.15)	6.56	0.55	92.94	92.48
REAL ESTATE								
DLF	379.35	21.04	35899050	(13.24)	7.34	0.73	94.31	95.80
GODREJPROP	1392.15	17.40	3716050	(12.96)	7.17	0.44	90.98	94.30
TELECOM								
BHARTIARTL	740.40	8.21	43189850	(14.18)	-0.63	0.43	87.06	94.26
IDEA	9.15	8.93	618100000	7.30	5.73	0.46	85.94	88.99
INDUSTOWER	199.70	(4.79)	17194800	13.03	5.78	0.62	89.99	84.82
TEXTILES								
PAGEIND	49954.70	24.07	91155	(11.58)	5.84	0.22	91.69	93.90

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